



Date: \_\_\_\_\_

CONFIDENTIAL

**American Association of Orthodontists**  
**MEDICAL DENTAL HISTORY FORM – ADULT**

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male  Female  I Prefer To Be Called: \_\_\_\_\_

S.S.N./S.I.N.: \_\_\_\_\_ Home Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ E-mail address: \_\_\_\_\_

Cell phone number: \_\_\_\_\_ Pager number: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Years at above address: \_\_\_\_\_

If less than 5 years at current address, previous address: \_\_\_\_\_

Years at previous address: \_\_\_\_\_ Patient is: Single  Married  Widowed  Separated  Divorced

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Years with Employer: \_\_\_\_\_

Business Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Name Of Spouse/Closest Relative: \_\_\_\_\_ Phone No.: (if different than yours) (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Relationship To You: \_\_\_\_\_

Address (if different than yours): \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Name Of Patient's Dentist: \_\_\_\_\_ Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Dentist's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name Of Patient's Physician(s): \_\_\_\_\_ Phone No(s): (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Physician's Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Who suggested that you might need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

Who Is Financially Responsible For This Account?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Address (if different than patient's) \_\_\_\_\_ Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Insurance Coverage For Dental Treatment? Yes  No  Insurance Coverage For Orthodontic Treatment? Yes  No

Primary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No. \_\_\_\_\_

Secondary Policy Holder's Name: \_\_\_\_\_ S.S.N./S.I.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No. \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_

For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

## MEDICAL HISTORY

### Now or in the past, have you had:

- yes no dk/u Birth defects or hereditary problems?  
yes no dk/u Bone fractures, any major accidents?  
yes no dk/u Rheumatoid or arthritic conditions?  
yes no dk/u Endocrine or thyroid problems?  
yes no dk/u Kidney problems?  
yes no dk/u Diabetes?  
yes no dk/u Cancer, tumor, radiation treatment or chemotherapy?  
yes no dk/u Stomach ulcer or hyperacidity?  
yes no dk/u Polio, mononucleosis, tuberculosis, pneumonia?  
yes no dk/u Problems of the immune system?  
yes no dk/u AIDS or HIV positive?  
yes no dk/u Hepatitis, jaundice or liver problem?  
yes no dk/u Fainting spells, seizures, epilepsy or neurological problem?  
yes no dk/u Mental health disturbance or depression?  
yes no dk/u Vision, hearing, tasting or speech difficulties?  
yes no dk/u Loss of weight recently, poor appetite?  
yes no dk/u History of eating disorder (anorexia, bulimia)?  
yes no dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?  
yes no dk/u High or low blood pressure?  
yes no dk/u Tired easily?  
yes no dk/u Chest pain, shortness of breath or swelling ankles?  
yes no dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?  
yes no dk/u Skin disorder?  
yes no dk/u Do you have a well-balanced diet?  
yes no dk/u Frequent headaches, colds or sore throats?  
yes no dk/u Eye, ear, nose or throat condition?  
yes no dk/u Hayfever, asthma, sinus trouble or hives?  
yes no dk/u Tonsil or adenoid conditions?  
yes no dk/u Osteoporosis?

### Allergies or reactions to any of the following:

- yes no dk/u Local anesthetics (Novocaine or Lidocaine)  
yes no dk/u Aspirin  
yes no dk/u Ibuprofen (Motrin, Advil)  
yes no dk/u Penicillin or other antibiotics  
yes no dk/u Sulfa drugs  
yes no dk/u Codeine or other narcotics  
yes no dk/u Metals (jewelry, clothing snaps)  
yes no dk/u Latex (gloves, balloons)  
yes no dk/u Vinyl  
yes no dk/u Acrylic  
yes no dk/u Animals  
yes no dk/u Foods (specify) \_\_\_\_\_  
yes no dk/u Other substances (specify) \_\_\_\_\_

yes no dk/u Are you taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

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Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

Medication \_\_\_\_\_ Taken for \_\_\_\_\_

yes no dk/u Do you currently have or ever had a substance abuse problem?

yes no dk/u Do you chew or smoke tobacco?

yes no dk/u Operations? Describe: \_\_\_\_\_

yes no dk/u Hospitalized? For: \_\_\_\_\_

yes no dk/u Other physical problems or symptoms? Describe: \_\_\_\_\_

yes no dk/u Being treated by another health care professional?  
For: \_\_\_\_\_

Date of most recent physical exam? \_\_\_\_\_

Do you have any other medical conditions that we should know about?

\_\_\_\_\_

## WOMEN ONLY

yes no dk/u Are you pregnant?

yes no dk/u Are you anticipating becoming pregnant?

## FAMILY MEDICAL HISTORY

Do your parents or siblings have, or have ever had any of the following health problems? If so, please explain.

Bleeding disorders \_\_\_\_\_

Diabetes \_\_\_\_\_

Arthritis \_\_\_\_\_

Severe allergies \_\_\_\_\_

Unusual dental problems \_\_\_\_\_

Jaw size imbalance \_\_\_\_\_

Any other family medical conditions that we should know about? \_\_\_\_\_

## DENTAL HISTORY

### Now or in the past, has the patient had:

- yes no dk/u Permanent or "extra" (supernumerary) teeth removed?
- yes no dk/u Supernumerary (extra) or congenitally missing teeth?
- yes no dk/u Chipped or otherwise injured primary (baby) or permanent teeth?
- yes no dk/u Teeth sensitive to hot or cold; teeth throb or ache?
- yes no dk/u Jaw fractures, cysts or mouth infections?
- yes no dk/u "Dead teeth" or root canals treated?
- yes no dk/u Bleeding gums, bad taste or mouth odor?
- yes no dk/u Periodontal "gum problems"?
- yes no dk/u Food impaction between teeth?
- yes no dk/u "Gum boils", frequent canker sores or cold sores?
- yes no dk/u Thumb, finger, or sucking habit? Until what age \_\_\_\_\_?
- yes no dk/u Abnormal swallowing habit (tongue thrusting)?
- yes no dk/u History of speech problems?
- yes no dk/u Mouth breathing habit, snoring or difficulty in breathing?
- yes no dk/u Tooth grinding or jaw clenching?
- yes no dk/u Any pain, clicking or locking in jaw or ringing in the ears?

- yes no dk/u Any pain or soreness in the muscles of the face or around the ears?
- yes no dk/u Difficulty in chewing or jaw opening?
- yes no dk/u Have you ever been treated for "TMD" or "TMJ" problems?
- yes no dk/u Aware of loose, broken or missing restorations (fillings)?
- yes no dk/u Any teeth irritating cheek, lip, tongue or palate?
- yes no dk/u Concerned about spaced, crooked or protruding teeth?
- yes no dk/u Aware or concerned about under or over developed jaw?
- yes no dk/u Any relative with similar tooth or jaw relationships?
- yes no dk/u Any wisdom tooth problems?
- yes no dk/u Had periodontal (gum) treatment?
- yes no dk/u Had any serious trouble associated with any previous dental treatment?
- yes no dk/u Been under another dentist's care?  
Specialist \_\_\_\_\_  
Other \_\_\_\_\_
- yes no dk/u Ever had a prior orthodontic examination or treatment?
- yes no dk/u Would you object to wearing orthodontic appliances (braces) should they be indicated?

How often do you brush: \_\_\_\_\_ floss: \_\_\_\_\_

What is your primary concern? Why are you here? \_\_\_\_\_

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed \_\_\_\_\_  
(Dental staff member)

## MEDICAL HISTORY UPDATE OR CHANGES

Comments: \_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental Staff Member)

## MEDICAL HISTORY UPDATE OR CHANGES

Comments: \_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental Staff Member)

## MEDICAL HISTORY UPDATE OR CHANGES

Comments: \_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental Staff Member)

## MEDICAL HISTORY UPDATE OR CHANGES

Comments: \_\_\_\_\_

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
(Dental Staff Member)